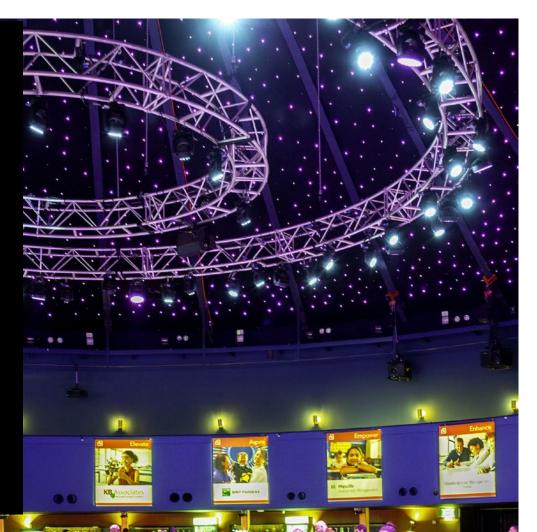


Annual Charity Events

Sponsorship Opportunities

2024



Basis.point Fundraising Events 2024

The basis.point programme of fundraising and awareness building activity in 2024 includes a number of well-established networking events. Each event offers exciting opportunities for high visibility event sponsorship.

The 2024 calendar for in-person events includes:



basis.point Showcase (Dublin)



Cathal Lavelle Corporate Golf Challenge (Dublin)



basis.point Annual Spring Lunch (Dublin)



basis.point Regional Dinner (Cork)



basis.point Day (Nationwide)



Battle of the Firms Table Quiz (Dublin)

Why Sponsor?

Better outcomes, brighter futures!

The Sponsorship of basis.point events provide exclusive opportunities to engage directly with key stakeholders in the Irish fund industry.

- Ensure your brand's visibility to a wide audience
- Embed your organisation as a leader in the funds industry
- Associate your brand with the Irish fund industry's charitable initiative
- Explore new partnerships and build networks
- Empower basis.point to reach more disadvantaged children and young adults
- Enable these children to remain in stable productive education

Targeted and cost-effective brand building opportunity

Sponsorship options at each of our events offers priority booking of corporate hospitality, a unique opportunity to position your organisation as a key influencer shaping the Irish funds industry.

It includes:-

- branding opportunities
- exhibition spaces if required
- publicity opportunities
- corporate hospitality
- social media exposure





Social Media & Communication



LinkedIn

Over 4,500 followers on LinkedIn, with high levels of engagement Event posts achieve over 10,500 impressions with 50% engagement

X and Instagram

We continue to grow our followers on X and Instagram

Website

Over 22,000 page views on our website annually Highlighted event articles with full picture galleries

Database

Over 1,700 contacts which can be segmented for targeted communication from basis.point. We acknowledge sponsorship in all related event mailings

Showcase



Date: Tuesday 7th March 2024

Venue The Main Foyer HSBC, Grand Canal Square, Dublin

Time: 18:00 – 20:00

Attendees: 250 industry colleagues

A special day in the basis.point calendar, Showcase is about bringing together people who want to make social change with people who can make that change happen. Showcasing the impact of social change, teachers, programme alumni and beneficiaries of our programmes will tell their stories in an informal setting, allowing our Patrons and Supporters the opportunity to see just how meaningful their support can be.

We are grateful to **HSBC** for generously hosting this event.



Annual Spring Lunch



Date: Friday 3rd May 2024 Venue: The Roundroom, Mansion House, Dublin Attendees: 480 industry colleagues

Growing in popularity each year, the basis.point Annual Spring Lunch has established itself as one of the main social events for the Irish funds industry. This year we hope to have almost 500 guests, movers and shakers from across the industry and it's wider eco system. We are happy to work with sponsors to ensure a successful partnership.



Sponsorship Opportunities

This year we are introducing some exciting high visibility sponsorship opportunities. We hope to engage with three lead sponsors and will work to ensure that the sponsorship works for all parties.

The three lead sponsorship opportunities are

- Reception Sponsor
- Table Prize Sponsor
- Lunch Favours (goody bags)

Lead sponsors are eligible for a preferential table rate of €1,000.

We will also have 8 premium corporate packages available which will include balcony banners.





Sponsorship Packages

Reception Sponsor - €5,000

€5,000 Almost 500 guests from the Irish funds industry will gather in the Round room for a drinks reception. Wine will be served and a selection of alcohol-free drinks

Table Raffle - €5,000

Each of the 48 tables will receive a complimentary prize for one guest, to a minimum value of €100

Lunch Favours, Goody Bags - €5,000

Each of the 480 guests will receive a carefully curated gift to thank them for supporting the event. We will work with you to source a gift that will resonate with our community

On the day:

- Eligible for a preferential sponsor table rate of €1,000
- Carefully curated gift with branding
- Acknowledgement by MC from the stage on the day
- Acknowledgement in the table menu brochure
- Acknowledgement as an event sponsor in the restrooms or similar

Pre and Post event:

- Mention and recognition in pre and post publicity
- Mention and recognition in post event thank you correspondence to all attendees
- Mention and recognition on our online auction which will be publicised across the Irish Funds Industry 2 weeks in advance of the event

Ongoing:

- Featured as event sponsor on basis.point website for 12 months
- Hard and soft copy thank you certificate for display in your office and for sharing online.

Premium Corporate Package - €2,600 (to include Balcony Poster Display)

A unique opportunity to have your brand as a focal point during the event and link your company with the impact that is being achieved by basis.point. Perfect to display your logo and provides an interesting backdrop for the event.

Auction Prize - €1,000

- Basis.point will secure a unique and premium auction prize and attribute to you
- Online and live auction which will be publicised widely
- Mention and recognition in pre and post publicity
- Soft copy branded thank you certificate for display in your office and for sharing online.

Raffle Prize - €500

- Basis.point will secure a raffle prize and attribute to you
- Raffle will take place on the day and all attendees are invited to participate.
- Mention and recognition in pre and post publicity
- Mention and recognition in post event thank you correspondence to all attendees





Regional Dinner



Date: Thursday 30th May 2024

Venue: Fota Island Resort, Cork

Attendees: 300 industry colleagues

Introduced last year our Regional Dinner gives Patrons and Supporters who are based outside of Dublin the opportunity to gather, socialise and celebrate their collective impact in a relaxed environment of the Fota Island Hotel, Cork. Last year we were privileged to be joined by Minister Michael McGrath and four young entrepreneurs from a local Gaeilscoil who received a standing ovation for their contribution to the celebration of regional investment in education for all.

We are grateful to **BNY Mellon** and **Matheson** for kindly returning as event sponsors.

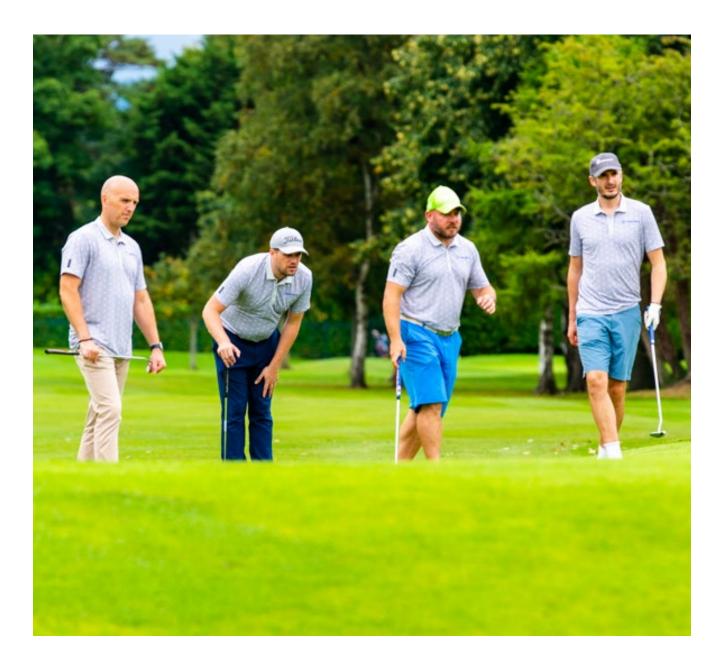




12th Annual Cathal Lavelle Corporate Golf Challenge

Date: Friday 30th August 2024 Venue: Milltown Golf Club, Dublin Attendees: 200 industry colleagues

Growing in numbers each year, for many within the industry, the basis.point Corporate Golf Challenge is the last hurrah before the close of summer! With nearly With nearly 200 participating golfers, competition is always strong and provides a great fun networking event. We are happy to work with sponsors at all times to ensure a successful partnership.



Sponsorship Opportunities

The annual basis.point Cathal Lavelle Golf Challenge provides sponsors with direct access to clients, key corporates and lead players in the domestic and international fund industry.

The sponsorship opportunities are

- Breakfast Sponsor €2,000
- Lunch Sponsor €3,500
- Goody Bags €4,000
- Dinner Sponsor €4,500
- Golf Prizes €4,000
- Mulligans €1,500
- Hole in One €1,000
- Corporate Premium Package €1,600
- Auction Prize €1,000
- Raffle Prize €500
- Corporate Tee Box €250
- Individual Tee Box €100



basis.point Day



Date: Thursday 17th Oct 2024 Venue: Nationwide

basis.point Day is about emotional engagement. Conceived as a way to encourage wider participation, raise awareness and celebrate the impact achieved through the generosity of the Irish funds industry. We hope to take it bigger and better this year and to encourage each of our Patron organisations to host events with the involvement of our charity partners.

Participating organisations are highlighted on social media and share stories of the impact they are having.





Battle of the Firms Table Quiz

Date: Thursday 17th Oct 2024 Venue: Lansdowne Rugby Club, Dublin Attendees: 160 industry colleagues

The Battle of the Firms Table quiz is an informal social event held in the Lansdowne Rugby Club. 160 young professional battle it out for bragging rights. The Quiz Master and live DJ produce a stellar evening!

Joint Event Sponsor €500 x 10



Our Reach

Prestige Patrons

Adminovate Amundi BlackRock BNP Paribas BNY Mellon Brown Advisory Carne Goldman Sachs

Premier Patrons

Architas Brown Brothers Harriman Caceis Citi Crestbridge EY

Corporate Patrons

Anonymous A & L Goodbody Abbey Capital ABC Arbitrage Alter Domus Apex/Sanne Arthur Cox Artisan Partners Aspect Capital Atlantic Star **AQMetrics** Barings BDO Beechbrook Capital Bridge Consulting Broadridge **Brightwater Executive** Camden Recruitment Citco Clearstream Confluence **CPL** Resources Deloitte

- HSBC Independent Franchise Partners IPUT Kennedy Wilson KPMG Kroll Lord Abbett & Co
 - Northern Trust PwC SEI Waystone

Manulife

Matheson

Morgan Stanley

Maples

- First Sentier Investors FundApps GAM Investments Grant Thornton IQ-EQ JP Morgan
- JTC KBIGI LGIM Ocorian State Street

Dillon Eustace **Donnelly Financial Equity Trustees** Euronext Fine Grain Property **FPG** Amentum Goodbody Fund Management Ltd Guggenheim Partners **Europe Limited** LH Fund Services Harmonic Hsia-Gorman Family Irish Life Investment Managers Impax Intertrust Invesco **KNEIP** Management Linedata Mazars McCann FitzGerald Mercer

MUFG Investor Services Parva Consulting **Prescient Fund Services** Principal Pyrford International Quest Robert Walters Group Rubrics **Russell Investments** Sattal Consulting Simmons + Simmons SS&C Ireland The Panel Thornburg Trium Capital Universal Investment U.S. Bank Global Fund Services (Ireland) Limited Walkers Ireland Virtus William Fry

Individual Patrons

Anonymous (5) Carol Andrews Mark Barr Clive Bellows Angela Billick Nicholas Blake-Knox Peter Blessing John Bohan Sean Boland Aisling Boland Killian Buckley Patrick Burke **Robert Burke** Liam Butler Claire Cawley Pat Candon Mary Canning Oliver Carroll Stephen Carson Jim Cleary Colm Clifford Tom Coghlan Sinead Colreavy **Cormac Commins** Ian Conlon **Yvonne Connolly** David Conway Kevin Coughlan Eimear Cowhey Jean-Marc Crepin Ray Cullivan Dónall Curtin Paul Daly Ronan Daly Richard Day Cyril Delamare Feargal Dempsey Ian Dillon Adam Donoghue John Donohoe Tara Doyle Brian Dunleavy Clara Dunne Morgan Dunne Éilish Finan Eve Finn Brian Finneran Eoin Fitzgerald Mark Fitzgerald

John Fitzpatrick **Brian Forrester** Des Fullam Frank Gannon Tony Garry Linda Gorman Gavin Gray Ronnie Griffin Dara Harrington Elaine Hanly **Bernard Hanratty** Mike Hartwell Ian Headon Paul Heffernan Ciara Heslin Conor Hoey Brian Jackson Alan Keating Padraig Kenny Anne Keys Paul Kilcullen Dan Kingsbury Denise Kinsella Mike Kirby Catherine Lane **Richard Leonard** Brian Leydon Shay Lydon Ian Lynch Christian MacManus Tim Madigan Sarah Maguire Mark Mannion Don McClean Helen McCormack Brian McDermott Colm McDonagh Tony McDonnell Karl McEneff Paul McGarry David McGeough Michelle McGrath Noel McLaughlin Niamh Meenan Liam Miley Keith Milne Kevin Molony Michael Morris Fiona Mulcahy

Fiona Mulhall Niamh Mulholland Adrian Mulryan Tom Murray Gavin Nangle Kevin O'Brien Syl O'Byrne Andrew O'Callaghan Meliosa O'Caoimh Padraic O'Connor Eimear O'Dwyer Hazel O'Flynn Cilian Ó'Gógáin Ciara O'Leary Raymond O'Neill Deidre O'Reilly Tara O'Reilly Donal O'Sullivan Declan O'Sullivan Teddy Otto Ken Owens Sean Pairceir Johnny Paradise Gary Pike Jonny Quigley Orla Quigley Emmet Quish Shane Ralph Joe Ryan David Shubotham John Skelly Annette Stack Peter Stapleton Alan Thomas Aidan Tiernan Bryan Tiernan Terence Tinnelly Paul Traynor Marcus Vaughan Paddy Walsh Adrian Waters John Weedle Amy Weston Mark White Carol Widger David Williams Matthew Williamson Bronwyn Wright Tadhg Young

Individual Supporters

Anonymous (14) John Aherne Martin Anderson Damien Barnaville Edward Boag **Catherine Bowens** Cillian Bredin Barry Brennan Veronica Brennan Victoria Brown Brenda Buckley Karl Burden Colman Burke Stephen Burke Miriam Byrne Jonathan Cairns Catriona Carty Neil Clifford Mal Convery Andrew Collins Donal Courtney Mark Crossan Louis Curran Andrew Curtin Patrick Daly Michelle Diamond Kelly Mark Dillon Jennifer Dobbyn Trevor Dolan Neil Donnellan Grainne Dooley Justin Egan Karen Egan Louise M Egan Kevin Elliott Eamonn Fallon **Finola Feely** Jorge Fernandez Revilla Shane Flatman Sinead Flynn Ellen Fogarty (Sweeney) Sandra Foley **Kieran** Fox Michael Galvin Anthony Gaskin Eoghan Gaffney Áine Gilhooly Alan Gillard

Gerard Gilsenan Laura Goonan Paul Gorman Siobhan Gormley David Greco Caroline Griffin Michael Griffin Natasha Haugh Samuel Hendry David Henshaw Daniel Herlihy Alan Holmes Tain Hsia Jeremy Humphries Andrew Johnston Lisa Kealy Carmel Kearney Elaine Keegan Graham Kennedy Nicola Langford Grenham Kevin Lavery Daniel Lawlor Jack Lee Michael Lee James Lynch Anne-Marie Maguire Carol Mahon Alison Manley Siobhán McBean **Rory McCormick** James McEvoy **Barry McGuire** Paddy McClafferty Alan Meaney Marion Mellett Sonya Mooney Donncha Morrissey Kieran Mulcahy Lasairiona Mulligan Gareth Murphy Lorcan Murphy Maurice Murphy Peter Newman Damian Neylin Susan Nix Joseph Novarro Claire O'Brien Patrick O'Brien

Donal O'Byrne Jacqueline O'Connor Keith O'Donnell Ronan O'Donoghue Des O'Donohoe Willie O'Gorman Brian O'Hara Eoin O'hEochaidh Niamh O'Leary Edel O'Malley Joe O'Neill John Oppermann Feargal O'Reilly Shane O'Sullivan David Pasley Deirdre Power Edel Quinlan Colm Quirke Gary Rahill Mark Rogan Lorraine Rooney Paul Sweeney Ken Sharkey Eoin Sheahan Sinead Sheehan **Rachel Thornton** Brendan Toolan Ciaran Whooley





